

Candidate Brief

Banking & Capital Markets Manager

Applications by 22 June 2017

An exciting opportunity to work on stewardship of and the return to the private sector of the Government's holdings in the Royal Bank of Scotland and UK Asset Resolution as well as advising Government more broadly on its strategy for its financial assets.

Background

UK Financial Investments (UKFI) was created in November 2008 as part of the UK's response to the financial crisis. It has been responsible for managing the Government's shareholdings in Lloyds Banking Group plc, now fully exited, and continues to be responsible for the Government's shareholding in The Royal Bank of Scotland Group plc in addition to managing the Government's 100 per cent shareholding and loans in UK Asset Resolution Ltd (UKAR) and its subsidiaries.

UKFI is a small organisation with an independent Board. The Board, a mix of senior figures from the public and private sectors, is chaired by James Leigh-Pemberton and is accountable to the Chancellor of the Exchequer.

The activities of UKFI and the duties of the Board are governed by a Framework Agreement between HM Treasury and UKFI which can be seen at <http://www.ukfi.co.uk/publications/>. On 1 April 2016 UKFI became a wholly owned subsidiary of UK Government Investments (UKGI) itself a wholly owned subsidiary of HM Treasury. UK Government Investments is the Government's centre of expertise in corporate finance and corporate governance bringing together UKFI and the Shareholder Executive under a single holding company (further information on UKGI can be found [here](#)).

The Role

The Banking & Capital Markets Manager will report to the Executive Director, Banking & Capital Markets, and provides a unique opportunity to work in support of the senior management team on all the strategic issues relating to UKFI's investee companies including engagement with a wide range of senior stakeholders across both the private and public sector. In addition, following the creation of UKGI, an exciting opportunity exists to be a part of the UKGI Financial Institutions Group, working on the stewardship of a wider portfolio of financial assets across Government, which includes Student Loans and the British Business Bank, in addition to supporting Government across various Corporate Finance topics.

The key responsibilities of this position will include:

- Supporting the senior management team in their stewardship of the investee companies providing insight and analysis on key industry and company specific issues.
- The financial analysis of various issues relating to the portfolio companies, including valuation and monetisation strategy.
- Actively contributing to the evaluation of share sale options and participating in project managing potential future transactions.
- Constructively engaging with all internal and external stakeholders.
- Helping to lead UKFI's ongoing interaction with institutional investors.

- Leading the production of analysis and presentations on various strategic topics.

The role is a full time post and UKFI's preference is for full time candidates, but secondments will be considered

The Candidate

The successful candidate will have:

- In-depth knowledge and experience in financial modelling of banks, including conducting valuation analyses – ideally with 3-5 years relevant experience gained in either in a sellside role in an investment bank / boutique or on the buy side as an institutional or private equity investor.
- Understanding of the regulatory developments relating to UK and European banks.
- Ability to assess the impact of credit and equity market conditions on investee banks.
- The presence and gravitas to maintain the highest professional standards in their engagement with senior stakeholders.
- Excellent project management skills.

Location

UK Financial Investments, 100 Parliament Street, London.

Diversity Statement

UK Financial Investments has a strong commitment to equality and diversity. Our aim is to be a department which is open and accessible, recruiting and retaining diverse, talented and high-performing people who support and develop one another.

This means that no applicant should receive less favourable treatment on grounds of their race, colour, gender, sexual orientation, age, marital status, disability, religion, family or domestic responsibilities, or working patterns. Also nobody should be disadvantaged by any specific conditions or requirements, unless it can be justified that these could affect their ability to undertake the role.

To Apply

The preferred means of application is by email to recruitment@ukfi.co.uk

The closing date for applications is 22 June 2017.

Applicants should include:

- A short covering letter explaining why this appointment interests them and how they meet the appointment criteria as detailed in the role profile;
- A curriculum vitae with education and professional qualifications and full employment history, giving details, relevant achievements in recent posts; and

- Daytime and evening telephone contact numbers and e-mail addresses, which will be used with discretion.

Interviews are expected to be held during the week commencing 26 June 2017.

If you have a problem with any of the dates set out in the section on the recruitment process, please give details in your covering letter.

Selection process and timetable

All applications will be acknowledged shortly after receipt. They will then be considered by the selection panel and a shortlist of candidates invited to interview.

UK Financial Investments would wish the successful candidate to take up the post as soon as possible.

UK Financial Investments

June 2017